

SHELBY COUNTY GOVERNMENT

160 N. Main Street, Suite 900, Purchasing MEMPHIS, TENNESSEE 38103 (901) 222-2250

Purchase Order No	
P032118	

Issue Date

09/18/18

Purchase Order

Vendor No.	Delivery Required	Terros	Ship Via	F.O.8	Requistion No.
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Ship SHELBY COUNTY DIVISION OF PLANNING TO DEVELOPMENT 125 N. MAIN, RM 468 MEMPHIS, TN 38103

Is led WADE, JAMES EVERETTE JR.
To WADE AND ASSOCIATES
109 HEATHERWOOD COVE JACKSON, TN 38305

EOC#: EOC-V-0321-28708 Buyer: SONJA WORTHY

IF MATERIAL SAFETY DATA SHEETS ARE REQUIRED ON PRODUCT(S) THAT YOU WILL BE PROVIDING. PLEASE SUBMIT SAME WITH PRODUCT(S) DELIVERED.

t.em	Quantity	UM	Description	Unit Price	Extended Price
4			ENCUMBRANCE OF FUNDS FOR APPRAISAL REVIEW SERVICES RELATED TO PHASE 6 OF THE WOLFRIVER GREENWAY.	46650.00000	46650.00
			COMMODITY: 946/15 ACCOUNT DISTRIBUTION: 297-271272-6678		
			JWADE@WADEAPPRAISAL.COM		
			I hereby certify that the goods/services on attached involce(s) there been received and that payment is in order. This is a payment payment on this P.O. Payment smount approved: \$ Eignature Date		
1	اب وسده مستوسیت		Total of Pu	urchase Order	46650 00

ORDER SUBJECT TO TERMS AND CONDITIONS ON REVERSE SIDE BILLING INSTRUCTIONS: SHOW PURCHASE ORDER NUMBER ON ALL INVOICES. NOTE: PAYMENTS MAY BE DELAYED UNLESS BILLING INSTRUCTIONS ARE FOLLOWED EXACTLY.

SEND ORIGINAL INVOICE TO: SEND ORIGINAL INVOICE TO: SHELBY COUNTY DIVISION OF PLANNING DEVELOPMENT 125 N. MAIN, RM 468 MEMPHIS, TN 38103 901-576-7197

JANICE A. HOLMES ACMINISTRATOR OF PURCHASING APPROVED.

09/18/18

Dale

Authorized Signature



Shelby County Government

Lee Harris Mayor

September 18, 2018

Mr. James E. Wade, Jr. Wade and Associates 109 Heatherwood Cove Jackson, TN 38305

Re: NOTICE TO PROCEED WITH REAL ESTATE REVIEW APPRAISALS

Project Name: HUD Resiliency Grant Project - Wolf River Greenway Trail, Phase No. 06

Project Location: Hollywood St. to Douglas Park

Subject Properties: Tract Nos. 02,08,10,12,13,14,18,19,20,21,23, 24,28,29,30,31,32,33,34 & 35

Project No. 3-NDR-07 Purchase Order No. P032117

Dear Mr. Wade,

Thanks for your fee quote bids submitted to do the Appraisals and Review Appraisals of the proposed acquisitions across the above referenced properties in response to Shelby County Government's 05/30/18 request for such fee quote bids. This is to notify you that based upon your submitted bids Shelby County Government has selected you to do all of these Review Appraisals. To-date, Shelby County Government has selected Bouldin and Associates to do the Appraisals on Tract Nos. 02,08,10,12,13,14,18,19,20,21,23, 24,28,29 & 30; however, Shelby County Government has yet to select an appraiser to do the Appraisals on Tract Nos. 31,32,33,34 & 35. The selection of an appraiser to do the Appraisals on Tract Nos. 31,32,33,34 & 35 should be forthcoming within a few weeks.

According to your bid, you will provide all of the above described Review Appraisals for a total fee of \$46,650.00.

On behalf of Shelby County Government, please accept this letter as your "Notice to Proceed" immediately with this review appraisal assignment. Please note you won't be able to do the Review Appraisals on Tract Nos. 31,32,33,34 & 35 until we select an appraiser to do those Appraisals and those Appraisals are done. Should you need additional information relevant to this review appraisal assignment, please call me at 222-2576. As you complete the Review Appraisals on this review appraisal assignment, please include on your submitted invoices Project No. 3-NDR-07 and Purchase Order No. P032118 for payment processing. On behalf of Shelby County Government, thank you in advance for your involvement on this project!

Best Regards,

Bill Goss, Manager Real Estate Services

Shelby County Government

Ce: Dawn Kinard Darren Sanders

Tom Needham

Jim Vazquez

Kevin Eason

Jason Morris

HUD ProJ. Greenway Phase No. 6

Bid Awards

Goss, Bill

From: STEVE TACKER <sltacker2005@bellsouth.net>

Sent: Tuesday, June 12, 2018 3:48 PM
To: Rand Bouldin; James Wade
Cc: Goss, Bill; Kinard, Dawn
Subject: Phase 6 Wolf River Trail

Rand/Jack- Congratulations...Rand, you are the low bidder for the MDB and Summery Appraisals; Jack, you are the low bidder for the Reviews. I will be adding a day to the schedule because I am a day late in getting the award out. I'll email you both back tomorrow.

Thanks for your participation!

Steve

HUD ProJ. - Greenway Phose No. 6 WADE & ASSOCIATES

Goss, Bill

From:

STEVE TACKER <sltacker2005@bellsouth.net>

Sent:

Thursday, August 16, 2018 2:33 PM

To:

Goss, Bill

Subject:

Fw: Request for Bids

Attachments:

BID SHELBY COUNTY PROJECT#AM2017-002C APPRAISAL REPORT pdf; BID SHELBY

COUNTY PROJECT#AM2017-002C REVIEW APPRAISALS.pdf

On Monday, June 11, 2018 3:25 PM, James Wade < jwade@wadeappraisal.com > wrote:

Mr. Tacker,

I have attached a bid for the appraisal services and a second bid for the review appraisal services to this email.

Thank you for the opportunity to bid.

James E. "Jack" Wade, Jr., SRA, SR/WA Wade and Associates 109 Heatherwood Cove Jackson, TN 38305-8846 731-664-7619 office 731-394-6914 cell iwade@wadeappraisal.com

From: STEVE TACKER [mailto:sltacker2005@bellsouth.net]

Sent: Wednesday, May 30, 2018 3:45 PM

To: J. Walter Allen; James O. Turner II; James Wade; Rand Bouldin; Douglas B. Hall CRE MAI; Mark Johnstone; Eric

Trotz

Cc: Bill Goss: Dawn Kinard Subject: Request for Bids

RE: SHELBY COUNTY PROJECT#AM2017-002C

Dear Real Estate Appraiser Vendors,

The purpose of this email is to formally invite you to submit a bid via email for providing the following described appraisal services needed by Shelby County Government in conjunction with the above referenced project:

1. A Formal Summery Appraisal of the Real property rights to be acquired on Tract Nos. 2,8,10,12,13,14,18,19,20,21,23,24,28,29,30,31,32,33,34,&35 [20 tracts] of the above referenced Wolf River Trail project, including a narrative report provided for each, in duplicate, conforming to the following- Title III of the Uniform Relocation Assistance and Real Estate Property Acquisition Policies Act of 1970, as amended to-date (Uniform Act); Uniform Standards of Professional Appraisal Practice (USPAP); and TDOT Appraisal Guidelines. This quote must be based upon your ability/commitment to complete this entire appraisal assignment and deliver all of the narrative reports to the County within forty-five (45) calendar days from the receipt of the County's notice to proceed with these appraisals. (The County plans to select/commission the successful bidder and issue its notice to proceed with these appraisals on 6/11/2018 with the appraisal completion deadline being 07/26/2018).

2. A Review Appraisal of the Formal Summary Appraisal covering the Real Property

Rights to be acquired for Tract Nos. 2,8,10,12,13,14,18,19,20,21,23,24,28,29,30,31, 32,33,34,&35 [20 tracts] on the above referenced Wolf River Trail project, including a narrative report provided for each tract, in duplicate, conforming to the following - Title III of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, as amended to-date (Uniform Act); Uniform Standards of Professional Appraisal Practice (USPAP); and TDOT Appraisal Guidelines. This quote must be based upon your ability/commitment to complete this entire review appraisal assignment and deliver all of the narrative reports to the County within thirty days (30) calendar days from the receipt of the Formal Summary Appraisal for such tracts. (The County plans to select/commission the successful bidder and issue its notice to proceed with these review appraisals on 07/26/2018; the Formal Summary Appraisals for all of the subject tracts will be scheduled for delivery to the Review Appraiser on or before 07/26/2018 with the review appraisal completion deadline being 08/27/2018).

In order to be considered for either of the above described appraisal assignments, your bid, via email for providing the above described appraisal services must be received by Monday, 06/11/2018 at 4:00 p.m. In the event you decide not to submit a bid, please do send me an email confirming that no bid will be forthcoming.

The attached files contain individual acquisition plats of the subject tracts showing the Real Property rights to be acquired. Files showing the construction plans for this project will be sent to you under separate emails due to their size Let me know if you have any questions or need additional information in order for you to develop your quotes. On behalf of Shelby County Government, thank you for your interest in providing appraisal services for the County.

Best Regards,

Steve Tacker, Right of Way Consultant for Shelby County Government 901-378-0923

WADE & ASSOCIATES

REAL PROPERTY APPRAISALS 109 HEATHERWOOD COVE JACKSON, TN 38305-8846 Phone (731) 664-7619 / Cell (731) 394-6914

June 11, 2018

Mr. Steve Tacker Right of Way Consultant for Shelby County Government 584 Adams Avenue Memphis, TN 38103

RE:

Requested Bids for Appraisal Services on Shelby County Project #AM2017-002C

Dear Mr. Tacker,

My email is in response to your email dated May 30, 2018 requesting:

IN YOUR ALL IN TESPONSE TO YOUR CHILD FLARED WIND SO, 2010 TEQUESTING.

1. A Formal Summary Appraisal of the Real property rights to be accounted for lead Nov. 26 to 17 13 13 18 19 20 21 23 24 25 29 38 4 29 (20 and 1) of the account for lead to 1970 as amended to determinate report proceed or vest, in displaces, conforming to the following Tale literine Uniform Relocation Assistance and Real Estate Property Acquisition Poisses, Act of 1970 as amended to determination and remarked to real responsibility of the County and the C

My bid for the appraisal reports is shown below.

Plat 2	\$4,500.00
Plat 8	\$4,500.00
Plat 10	\$4,500.00
Plat 12	\$4,500.00
Plat 13	\$4,500.00
Plat 14	\$4,500.00
Plat 18	\$4,500.00
Plat 19	\$4,500.00
Plat 20	\$4,500.00
Plat 21	\$4,500.00
Plat 23	\$4,500.00
Plat 24	\$4,500.00
Plat 28	\$4,500.00
Plat 29	\$4,500.00
Plat 30	\$4,500.00
Plat 31	\$4,500.00
Plat 32	\$4,500.00
Plat 33	\$4,500.00
Plat 34	\$3,995.00
Plat 35	\$4,500.00
	Total \$89,495.00

Please contact me at 731-394-6914, if you have any questions.

Sincerely,

JW

James E. Wade, Jr., SR/WA, SRA

WADE & ASSOCIATES

REAL PROPERTY APPRAISALS 109 HEATHERWOOD COVE JACKSON, TN 38305-8846 Phone (731) 664-7619 / Cell (731) 394-6914

June 11, 2018

Mr. Steve Tacker Right of Way Consultant for Shelby County Government 584 Adams Avenue Memphis, TN 38103

RE:

Requested Bids for Review Appraisal Services on Shelby County Project #AM2017-002C

Dear Mr. Tacker,

My email is in response to your email dated May 30, 2018 requesting:

2 A Review Appeals at the Local Summery Appears covering the Real Emperty

Rights to be acquired for Trad New 26 to 12 13 4 18 19 27 21 27 3 7 3 23 3 3 3 2 3 3 3 4 8 6320 bands) on the above referenced Wint River Trad New 26 including a management of seach Mart in during the tradeously. The 4 of the Uniform Reference and Real Property Acquisition Policies Act of 19 70 as an excited to date (Uniform Standard of Professional Appetation Policies). Appetation and the 10 to 10 as an excited to date (Uniform Standard of Professional Appetation Review and Tradeously Professional Appetation Review and Conference (USPAP) and (UC) Appetation Congress This quote must be asset upon your activities of Country Justic as selecticities with burder and state is considered and formation of the Review Appetation of the selection Review Review Review Application of the Standard Review Application Review Application of the Standard Review Application of the Standard Review Application of the Standard Review Application Review Application

My bid for the review appraisal reports is shown below.

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Total \$46,650.00

Please contact me at 731-394-6914, if you have any questions.

Sincerely,

James E. Wade, Jr., SR/WA, SRA

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CERTIFICATE OF LIABILITY INSURANCE

CG(11/2018

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Last Name Name WADE					Date: Middle Name or Init		12-2018
First Name JAMES					E		
Co-applicant's Name (if applicable)			D/B/A				
Mailing Number and Street				- ,	or Town		
address 109 HEATHE	RWOOD CV	= :	Code	County			
TN		3830	5-8846			7	
POLICY/COVERAGE FORM	INSURANCE LIMITS	PROPERTY OR INTERESTS COVERED	LOCA' PR	TION AND DESCR OPERTY OR INTE	IPTION OF RESTS	1	PREMIUM
BUS/PERSONAL PROPERTY	1000	PROPERTY	10	9 HEATHERWO	OD CV		
Liability:					<u> </u>		
□ Business Liability	Each Occurrence						
NOTE. The Annual Aggregate products/completed operation aggregate limits are equal to 2 times the occurrence limit.	s 1,000,000						
Personal Liability	Each Occurrence		44	<u> </u>		_	
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Deductibles: 1000					otal Premium	\$	325.00
Name and Address of	Mortgagee/Other Inte	rest:			Amount Paid	\$	325.00
Named Additional la	nsured,SHELBY 0 381031944	COUNTY GOVERNMENT		AUAIIIO	an Number:		
State Farm® will provide days from the Effective	e coverage to the app Date, subject to all te	plicant and his or her legal regress and conditions of the post es not provide any coverage made or when coverage und	This Rind	er will be void wher	the declaration	ns p	age is issued cy provisions.

The premium due State Farm for the coverage provided by this Binder will be the full annual premium for the policy for which application has been made, and will be pro-rated for the length of time coverage is provided under this Binder.

If coverage in this Binder replaces coverage in other policies terminating at 12 Noon (Standard Time) on the inception date of this Binder, this Binder will be effective at 12 Noon (Standard Time) instead of 12:01 a.m. Standard Time.

Agent's Code Stamp Ron Darby 130 Stonebridge Blvd Ste F Jackson, TN,38305-2086 (731)668-1505

AGENT: It is very important that you mail a copy of the Binder and a completed application to this Company on the day issued.